

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

TRUE VALUE COMPANY, L.L.C., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12337 (KBO)

(Jointly Administered)

Related Docket Nos. 753 & 902

**CERTIFICATION OF COUNSEL SUBMITTING *REVISED* ORDER SUSTAINING
DEBTORS' FIRST OMNIBUS OBJECTION TO CLAIMS
(NON-SUBSTANTIVE)**

The undersigned hereby certifies as follows:

1. On January 7, 2025, True Value Company, L.L.C. and certain of its affiliates (collectively, the “Debtors”), filed the *Debtors’ First Omnibus Objection to Claims (Non-Substantive)* [Docket No. 753] (the “Objection”).² A proposed form of order (the “Proposed Order”) was attached to the Objection as Exhibit A, and the deadline to file responses to the Objection was established as January 21, 2025, at 4:00 p.m. (ET) (the “Response Deadline”).³

2. Prior to the Response Deadline, the Debtors received formal and informal responses to the Objection from various parties in interest, including a formal response [Docket No. 786] filed by USG Corporation (the “Claimant”) regarding Claim No. C337-2306 (the “Claim”), which was included on Schedule 1 (the “Late Filed Exhibit”) attached to the Proposed Order. Following

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: True Value Company, L.L.C. (9896); TV Holdco II, L.L.C. (2272); TV TSLC, L.L.C. (7025); TV GPMC, L.L.C. (8136); True Value Retail, L.L.C. (7946); TrueValue.com Company, L.L.C. (6386); True Value Virginia, L.L.C. (9197); and Distributors Hardware, L.L.C. (8106). The address of the Debtors’ corporate headquarters is 8600 W. Bryn Mawr Ave. Chicago, IL 60631.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.

³ The Response Deadline was extended for various parties in interest.

negotiations, the Debtors and the Claimant agreed to adjourn the Objection as to the Claim while they continued negotiations.⁴

3. On February 10, 2025, Debtors filed the *Certification of Counsel Submitting Revised Order Sustaining Debtors' First Omnibus Objection to Claims (Non-Substantive)* [Docket No. 894], which included a revised Proposed Order (the "Revised Proposed Order"). Attached as Schedule 1 to the Revised Proposed Order was a revised Late Filed Exhibit (the "Revised Late Filed Exhibit") which did not contain the Claim. On February 11, 2025, the United States Bankruptcy Court for the District of Delaware (the "Court") entered the Revised Proposed Order [Docket No. 902].

4. Following the entry of the Revised Proposed Order, the Debtors and Claimant agreed that the Debtors could move forward with their Objection to the Claim, while the Claimant reserved all rights and defenses as to Claim No. C337-1848. The Debtors are submitting a further Revised Proposed Order, attached hereto as Exhibit A (the "Further Revised Proposed Order"), which incorporates the Claim on the Revised Late Filed Exhibit. For the convenience of the Court and other interested parties, a blackline comparing the Revised Proposed Order with the Further Revised Proposed Order is attached hereto as Exhibit B.

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⁴ The Debtors and the Claimant agreed to multiple adjournments.

WHEREFORE, the Debtors hereby respectfully request that the Further Revised Proposed Order be entered at the Court's earliest convenience.

Dated: April 16, 2025

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& TAYLOR, LLP**

/s/ Timothy R. Powell

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EXHIBIT A

Further Revised Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

**TRUE VALUE COMPANY, L.L.C., et al.,

Debtors.¹**

Chapter 11

Case No. 24-12337 (KBO)

(Jointly Administered)

Related Docket Nos. 753 & 902

***REVISED ORDER SUSTAINING DEBTORS' FIRST
OMNIBUS OBJECTION TO CLAIMS
(NON-SUBSTANTIVE)***

Upon consideration of the objection (the “Objection”)² of the Debtors for entry of an order (this “Order”) disallowing and expunging the Disputed Claims set forth on **Schedule 1** attached hereto; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012; and this Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and sufficient notice of the Objection has been given under the particular circumstances; and it appearing that no other or further notice is necessary; and this Court having reviewed the Objection; and upon the record of the Chapter 11 Cases; and this Court having determined that the

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² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Objection.

legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and upon all of the proceedings had before this Court; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Objection is SUSTAINED as set forth herein.
2. Any Response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
3. The Late Filed Claims identified on **Schedule 1** attached hereto are disallowed and expunged in their entirety.
4. This Order shall be deemed a separate order with respect to each of the Disputed Claims identified on **Schedule 1** attached hereto. Any stay of this Order pending appeal by any of the claimants whose Disputed Claim(s) are subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability or finality of this Order with respect to the other contested matters listed in the Objection or this Order.
5. The Debtors and Omni are authorized to take all actions necessary and appropriate to give effect to this Order.
6. Omni is authorized to modify the Claims Register to comport with the relief granted by this Order.
7. Nothing in this Order or the Objection is intended or shall be construed as a waiver of any of the rights the Debtors may have to enforce rights of setoff against the claimants.
8. Nothing in the Objection or this Order shall be deemed or construed: (a) as an admission as to the validity of any claim against the Debtors; (b) as a waiver of the Debtors' rights

to dispute or otherwise object to any claim on any grounds or basis; (c) to waive or release any right, claim, defense, or counterclaim of the Debtors, or to estop the Debtors from asserting any right, claim, defense, or counterclaim; (d) as an approval or assumption of any agreement, contract, or lease, pursuant to section 365 of the Bankruptcy Code; or (e) as an admission that any obligation is entitled to administrative expense priority or any such contract or agreement is executory or unexpired for purposes of section 365 of the Bankruptcy Code or otherwise.

9. The terms and conditions of this Order shall be immediately enforceable and effective upon its entry.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

SCHEDULE 1

Late Filed Claims

Schedule 1

TRUE VALUE COMPANY, L.L.C., et. al.

Claim Objections - Late Filed Claims

No.	Name of Claimant	Filed Date	Claim Number	Claim Type	Claim Amount	Reason for Disallowance
1.	A1 Shredding and Recycling Inc.	11/29/2024	C337-2015	503(b)(9)	\$500.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
2.	American Tack Hardware Co	12/20/2024	C337-2624	503(b)(9)	\$33,480.03	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
3.	Ammex Corporation	12/22/2024	C337-2661	503(b)(9)	\$64,221.60	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
4.	AMSA Inc dba Versacart Systems Inc	12/6/2024	C337-2409	503(b)(9)	\$10,062.98	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
5.	AOB Products Company	12/6/2024	C337-2486	503(b)(9)	\$29,893.20	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
6.	Ascendo Resources LLC	12/9/2024	C337-2428	Priority	\$8,320.00	The Disputed Claim listed was filed after the established GUC and Priority Bar Date of 12/5/24.
7.	BP Lubricants USA, Inc	12/5/2024	C337-2401	503(b)(9)	\$4,044.06	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
8.	Bradshaw International, Inc	12/3/2024	C337-2113	503(b)(9)	\$11,689.33	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
9.	Butler Home Products LLC	12/3/2024	C337-2115	503(b)(9)	\$10,405.84	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
10.	BWAY Corporation	12/5/2024	C337-2359	503(b)(9)	\$156,122.11	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
11.	CAB assignee of Nanjing Chervon Industry Co Ltd	12/23/2024	C337-2701	503(b)(9)	\$11,843.60	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
12.	CAB assignee of Ningbo Hefan Plush Product Co Ltd	12/5/2024	C337-2319	503(b)(9)	\$33,159.30	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
13.	CAB assignee of Shanghai Inhertz Int'l Trading Co Ltd	12/5/2024	C337-2310	503(b)(9)	\$127,881.85	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
14.	Coghlan's Ltd	12/15/2024	C337-2508	503(b)(9)	\$12,343.96	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
15.	Compass Minerals America Inc	12/18/2024	C337-2570	503(b)(9)	\$385,220.77	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
16.	Coyote Creek Organic Feed Mill	12/4/2024	C337-2192	503(b)(9)	\$6,508.25	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
17.	Croft LLC	12/4/2024	C337-2203	503(b)(9)	\$10,977.83	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
18.	Davidson's, Inc.	12/2/2024	C337-2041	503(b)(9)	\$6,234.70	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
19.	Drop In The Bucket, Inc.	12/6/2024	C337-2393	503(b)(9)	\$6,819.12	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
20.	Eklind Tool Company	12/20/2024	C337-2631	503(b)(9)	\$4,843.27	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
21.	EP Minerals, LLC	12/10/2024	C337-2439	503(b)(9)	\$2,368.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
22.	Euler Hermes N.A - Agent for American International Forest Products, LLC	12/3/2024	C337-2083	503(b)(9)	\$21,170.16	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
23.	Euler Hermes N.A - Agent for Avenue Logistics, LLC	12/19/2024	C337-2586	503(b)(9)	\$29,944.75	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
24.	Euler Hermes N.A - Agent for Cinsa USA, Inc.	12/20/2024	C337-2612	503(b)(9)	\$20,266.43	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.

TRUE VALUE COMPANY, L.L.C., et. al.**Claim Objections - Late Filed Claims**

No.	Name of Claimant	Filed Date	Claim Number	Claim Type	Claim Amount	Reason for Disallowance
25.	Euler Hermes N.A - Agent for Custom Accessories, Inc.	12/20/2024	C337-2622	503(b)(9)	\$755.44	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
26.	Euler Hermes N.A - Agent for Echo Global Logistics, Inc.	12/20/2024	C337-2625	503(b)(9)	\$10,924.26	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
27.	Euler Hermes N.A - Agent for Ethical Products, Inc.	12/20/2024	C337-2610	503(b)(9)	\$11,335.77	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
28.	Euler Hermes N.A - Agent for HY-C Company LLC	12/3/2024	C337-2099	503(b)(9)	\$2,248.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
29.	Euler Hermes N.A - Agent for Intertape Polymer Corp.	12/20/2024	C337-2620	503(b)(9)	\$24,165.24	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
30.	Euler Hermes N.A - Agent for Neat & Wilson, Inc..	12/3/2024	C337-2072	503(b)(9)	\$32,911.41	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
31.	Euler Hermes N.A - Agent for Nordic Products, Incorporated	12/18/2024	C337-2563	503(b)(9)	\$10,759.06	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
32.	Euler Hermes N.A - Agent for Novus Media LLC	12/3/2024	C337-2081	503(b)(9)	\$34,147.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
33.	Euler Hermes N.A - Agent for Petra Industries LLC	12/20/2024	C337-2632	503(b)(9)	\$5,763.20	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
34.	Euler Hermes N.A - Agent for Sunnyside Corporation	12/20/2024	C337-2637	503(b)(9)	\$13,243.88	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
35.	Euler Hermes N.A - Agent for The Tranzonic Companies	12/30/2024	C337-2729	503(b)(9)	\$32,910.93	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
36.	Euler Hermes N.A - Agent for Viking Forest Products, LLC	12/3/2024	C337-2107	503(b)(9)	\$7,605.94	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
37.	Euler Hermes N.A - Agent for Woodstock Percussion, LLC	12/20/2024	C337-2629	503(b)(9)	\$14,263.90	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
38.	EZ Smart Co.	12/13/2024	C337-2483	503(b)(9)	\$288.15	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
39.	Fastenal Company	12/4/2024	C337-2160	503(b)(9)	\$17,454.12	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
40.	FC Young & Company, Inc	12/17/2024	C337-2545	503(b)(9)	\$1,717.44	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
41.	Fort Dearborn Company	12/27/2024	C337-2724	503(b)(9)	\$2,448.97	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
42.	Franklin International Inc	12/10/2024	C337-2454	503(b)(9)	\$55,306.64	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
43.	Gardner Spring, Inc	12/6/2024	C337-2420	503(b)(9)	\$236.99	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
44.	Gardner, Inc.	12/20/2024	C337-2614	503(b)(9)	\$32,798.45	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
45.	Gold Medal Products Co.	12/23/2024	C337-2689	503(b)(9)	\$3,611.81	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
46.	GT Express Inc.	12/10/2024	C337-2445	Priority	\$19,550.00	The Disputed Claim listed was filed after the established GUC and Priority Bar Date of 12/5/2024
47.	Hopkins Manufacturing Corporation	12/4/2024	C337-2168	503(b)(9)	\$20,186.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
48.	Industrial Battery Products Inc	12/27/2024	C337-100352	Admin	\$2,500.00	The Disputed Claim listed was filed after the established Administrative Date of 12/23/2024.

TRUE VALUE COMPANY, L.L.C., *et. al.*

Claim Objections - Late Filed Claims

No.	Name of Claimant	Filed Date	Claim Number	Claim Type	Claim Amount	Reason for Disallowance
49.	Johnson Eye Care	12/5/2024	C337-2288	503(b)(9)	\$507.86	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
50.	K & H Pet Products	12/20/2024	C337-2653	503(b)(9)	\$1,453.20	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
51.	Kamps Inc	12/3/2024	C337-2053	503(b)(9)	\$13,574.92	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
52.	Kobayashi Healthcare International	12/23/2024	C337-2700	503(b)(9)	\$12,458.96	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
53.	Kohler Co.	12/5/2024	C337-2366	503(b)(9)	\$10,994.55	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
54.	K-T Industries, Inc.	11/30/2024	C337-2029	503(b)(9)	\$24,433.43	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
55.	Liberty Garden Products, Inc.	12/20/2024	C337-2642	503(b)(9)	\$4,788.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
56.	Lignetics, Inc.	12/16/2024	C337-2515	503(b)(9)	\$175,905.90	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
57.	Manna Pro Products, LLC	12/26/2024	C337-100349	Admin	\$134,003.91	The Disputed Claim listed was filed after the established Administrative Bar Date of 12/23/24.
58.	Maple Avenue	12/19/2024	C337-2596	503(b)(9)	\$33,850.75	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
59.	Markman Peat Corp	11/29/2024	C337-1991	503(b)(9)	\$4,254.30	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
60.	Merito Industries Inc T/as Think Outside	12/11/2024	C337-2466	503(b)(9)	\$4,194.06	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
61.	Merito Industries Inc T/as Think Outside	12/3/2024	C337-2051	503(b)(9)	\$999.18	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
62.	Michael Kolovich	12/26/2024	C337-100350	Admin	\$14,451.68	The Disputed Claim listed was filed after the established Administrative Bar Date of 12/23/2024.
63.	Mine Safety Appliance Company, LLC	12/17/2024	C337-2555	503(b)(9)	\$523,104.23	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
64.	MiTek USA Inc.	12/3/2024	C337-2098	503(b)(9)	\$449.22	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
65.	National Presto Industries, Inc.	12/4/2024	C337-2240	503(b)(9)	\$14,848.95	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
66.	Ningbo Ironcube Works International Trade Co.,Ltd	12/4/2024	C337-2122	503(b)(9)	\$25,186.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
67.	Norman Equipment Company	12/3/2024	C338-15	503(b)(9)	\$335.55	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
68.	Old World Industries LLC	12/5/2024	C337-2267	503(b)(9)	\$26,631.96	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
69.	PS Furniture, Inc.	12/20/2024	C337-2627	503(b)(9)	\$2,163.02	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
70.	Reelcraft Industries, Inc.	12/3/2024	C337-2059	503(b)(9)	\$3,005.67	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
71.	Rhino Tool Company	12/11/2024	C337-2457	503(b)(9)	\$10,875.75	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
72.	Ridley USA Inc	12/18/2024	C337-2572	503(b)(9)	\$27,876.35	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
73.	Rock Falls Leasing Corp.	12/3/2024	C337-2102	503(b)(9)	\$3,450.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.

TRUE VALUE COMPANY, L.L.C., *et. al.*

Claim Objections - Late Filed Claims

No.	Name of Claimant	Filed Date	Claim Number	Claim Type	Claim Amount	Reason for Disallowance
74.	RW Rogers Company	12/12/2024	C337-2468	503(b)(9)	\$4,160.41	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
75.	Salt City Sales Inc.	12/23/2024	C337-2697	503(b)(9)	\$7,079.88	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
76.	Shurtape Technologies, LLC	12/4/2024	C337-2134	503(b)(9)	\$812.18	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
77.	siffron	12/19/2024	C341-36	503(b)(9)	\$777.40	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
78.	Simmons Mfg Company, LLC	12/3/2024	C337-2189	503(b)(9)	\$3,062.60	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
79.	Smith's Consumer Products	12/3/2024	C337-2416	503(b)(9)	\$222.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
80.	Solo, Inc	12/20/2024	C337-2651	503(b)(9)	\$7,085.38	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
81.	Spoontiques, Inc.	12/16/2024	C337-2540	503(b)(9)	\$11,379.53	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
82.	Summit Supply	12/23/2024	C341-38	503(b)(9)	\$193,400.54	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
83.	TMSS US, LLC (f.k/a TES Electric US, LLC)	12/4/2024	C337-2187	503(b)(9)	\$336.60	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
84.	USG Corporation	12/5/2024	C337-2306	503(b)(9)	\$369,085.18	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
85.	Valdes LLC	12/24/2024	C337-2704	503(b)(9)	\$7,150.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
86.	Wedge-Loc Co. Inc.	12/23/2024	C337-2710	503(b)(9)	\$1,625.10	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.

EXHIBIT B

Blackline

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

TRUE VALUE COMPANY, L.L.C., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12337 (KBO)

(Jointly Administered)

Related Docket ~~No~~Nos. 753 & 902

REVISED ORDER SUSTAINING DEBTORS' FIRST
OMNIBUS OBJECTION TO CLAIMS
(NON-SUBSTANTIVE)

Upon consideration of the objection (the "Objection")² of the Debtors for entry of an order (this "Order") disallowing and expunging the Disputed Claims set forth on Schedule 1 attached hereto; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012; and this Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and sufficient notice of the Objection has been given under the particular circumstances; and it appearing that no other or further notice is necessary; and this Court having reviewed the Objection; and upon the record of the Chapter 11 Cases; and this

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: True Value Company, L.L.C. (9896); TV Holdco II, L.L.C. (2272); TV TSLC, L.L.C. (7025); TV GPMC, L.L.C. (8136); True Value Retail, L.L.C. (7946); TrueValue.com Company, L.L.C. (6386); True Value Virginia, L.L.C. (9197); and Distributors Hardware, L.L.C. (8106). The address of the Debtors' corporate headquarters is 8600 W. Bryn Mawr Ave. Chicago, IL 60631.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Objection.

Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and upon all of the proceedings had before this Court; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Objection is SUSTAINED as set forth herein.
2. Any Response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
3. The Late Filed Claims identified on **Schedule 1** attached hereto are disallowed and expunged in their entirety.
4. This Order shall be deemed a separate order with respect to each of the Disputed Claims identified on **Schedule 1** attached hereto. Any stay of this Order pending appeal by any of the claimants whose Disputed Claim(s) are subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability or finality of this Order with respect to the other contested matters listed in the Objection or this Order.
5. The Debtors and Omni are authorized to take all actions necessary and appropriate to give effect to this Order.
6. Omni is authorized to modify the Claims Register to comport with the relief granted by this Order.
7. Nothing in this Order or the Objection is intended or shall be construed as a waiver of any of the rights the Debtors may have to enforce rights of setoff against the claimants.

8. Nothing in the Objection or this Order shall be deemed or construed: (a) as an admission as to the validity of any claim against the Debtors; (b) as a waiver of the Debtors' rights to dispute or otherwise object to any claim on any grounds or basis; (c) to waive or release any right, claim, defense, or counterclaim of the Debtors, or to estop the Debtors from asserting any right, claim, defense, or counterclaim; (d) as an approval or assumption of any agreement, contract, or lease, pursuant to section 365 of the Bankruptcy Code; or (e) as an admission that any obligation is entitled to administrative expense priority or any such contract or agreement is executory or unexpired for purposes of section 365 of the Bankruptcy Code or otherwise.

9. The terms and conditions of this Order shall be immediately enforceable and effective upon its entry.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

SCHEDULE 1

Late Filed Claims

Schedule 1

TRUE VALUE COMPANY, L.L.C., et. al.

Claim Objections - Late Filed Claims

No.	Name of Claimant	Filed Date	Claim Number	Claim Type	Claim Amount	Reason for Disallowance
1.	A1 Shredding and Recycling Inc.	11/29/2024	C337-2015	503(b)(9)	\$500.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
2.	American Tack Hardware Co	12/20/2024	C337-2624	503(b)(9)	\$33,480.03	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
3.	Ammex Corporation	12/22/2024	C337-2661	503(b)(9)	\$64,221.60	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
4.	AMSA Inc dba Versacart Systems Inc	12/6/2024	C337-2409	503(b)(9)	\$10,062.98	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
5.	AOB Products Company	12/6/2024	C337-2486	503(b)(9)	\$29,893.20	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
6.	Ascendo Resources LLC	12/9/2024	C337-2428	Priority	\$8,320.00	The Disputed Claim listed was filed after the established GUC and Priority Bar Date of 12/5/24.
7.	BP Lubricants USA, Inc	12/5/2024	C337-2401	503(b)(9)	\$4,044.06	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
8.	Bradshaw International, Inc	12/3/2024	C337-2113	503(b)(9)	\$11,689.33	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
9.	Butler Home Products LLC	12/3/2024	C337-2115	503(b)(9)	\$10,405.84	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
10.	BWAY Corporation	12/5/2024	C337-2359	503(b)(9)	\$156,122.11	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
11.	CAB assignee of Nanjing Chervon Industry Co Ltd	12/23/2024	C337-2701	503(b)(9)	\$11,843.60	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
12.	CAB assignee of Ningbo Hefan Plush Product Co Ltd	12/5/2024	C337-2319	503(b)(9)	\$33,159.30	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
13.	CAB assignee of Shanghai Inhertz Int'l Trading Co Ltd	12/5/2024	C337-2310	503(b)(9)	\$127,881.85	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
14.	Coghlan's Ltd	12/15/2024	C337-2508	503(b)(9)	\$12,343.96	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
15.	Compass Minerals America Inc	12/18/2024	C337-2570	503(b)(9)	\$385,220.77	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
16.	Coyote Creek Organic Feed Mill	12/4/2024	C337-2192	503(b)(9)	\$6,508.25	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
17.	Croft LLC	12/4/2024	C337-2203	503(b)(9)	\$10,977.83	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
18.	Davidson's, Inc.	12/2/2024	C337-2041	503(b)(9)	\$6,234.70	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
19.	Drop In The Bucket, Inc.	12/6/2024	C337-2393	503(b)(9)	\$6,819.12	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
20.	Eklind Tool Company	12/20/2024	C337-2631	503(b)(9)	\$4,843.27	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
21.	EP Minerals, LLC	12/10/2024	C337-2439	503(b)(9)	\$2,368.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
22.	Euler Hermes N.A - Agent for American International Forest Products, LLC	12/3/2024	C337-2083	503(b)(9)	\$21,170.16	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
23.	Euler Hermes N.A - Agent for Avenue Logistics, LLC	12/19/2024	C337-2586	503(b)(9)	\$29,944.75	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.

TRUE VALUE COMPANY, L.L.C., *et. al.*

Claim Objections - Late Filed Claims

No.	Name of Claimant	Filed Date	Claim Number	Claim Type	Claim Amount	Reason for Disallowance
24.	Euler Hermes N.A - Agent for Cinsa USA, Inc.	12/20/2024	C337-2612	503(b)(9)	\$20,266.43	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.

TRUE VALUE COMPANY, L.L.C., et. al.

Claim Objections - Late Filed Claims

No.	Name of Claimant	Filed Date	Claim Number	Claim Type	Claim Amount	Reason for Disallowance
25.	Euler Hermes N.A - Agent for Custom Accessories, Inc.	12/20/2024	C337-2622	503(b)(9)	\$755.44	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
26.	Euler Hermes N.A - Agent for Echo Global Logistics, Inc.	12/20/2024	C337-2625	503(b)(9)	\$10,924.26	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
27.	Euler Hermes N.A - Agent for Ethical Products, Inc.	12/20/2024	C337-2610	503(b)(9)	\$11,335.77	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
28.	Euler Hermes N.A - Agent for HY-C Company LLC	12/3/2024	C337-2099	503(b)(9)	\$2,248.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
29.	Euler Hermes N.A - Agent for Intertape Polymer Corp.	12/20/2024	C337-2620	503(b)(9)	\$24,165.24	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
30.	Euler Hermes N.A - Agent for Neat & Wilson, Inc..	12/3/2024	C337-2072	503(b)(9)	\$32,911.41	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
31.	Euler Hermes N.A - Agent for Nordic Products, Incorporated	12/18/2024	C337-2563	503(b)(9)	\$10,759.06	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
32.	Euler Hermes N.A - Agent for Novus Media LLC	12/3/2024	C337-2081	503(b)(9)	\$34,147.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
33.	Euler Hermes N.A - Agent for Petra Industries LLC	12/20/2024	C337-2632	503(b)(9)	\$5,763.20	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
34.	Euler Hermes N.A - Agent for Sunnyside Corporation	12/20/2024	C337-2637	503(b)(9)	\$13,243.88	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
35.	Euler Hermes N.A - Agent for The Tranzonic Companies	12/30/2024	C337-2729	503(b)(9)	\$32,910.93	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
36.	Euler Hermes N.A - Agent for Viking Forest Products, LLC	12/3/2024	C337-2107	503(b)(9)	\$7,605.94	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
37.	Euler Hermes N.A - Agent for Woodstock Percussion, LLC	12/20/2024	C337-2629	503(b)(9)	\$14,263.90	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
38.	EZ Smart Co.	12/13/2024	C337-2483	503(b)(9)	\$288.15	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
39.	Fastenal Company	12/4/2024	C337-2160	503(b)(9)	\$17,454.12	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
40.	FC Young & Company, Inc	12/17/2024	C337-2545	503(b)(9)	\$1,717.44	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
41.	Fort Dearborn Company	12/27/2024	C337-2724	503(b)(9)	\$2,448.97	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
42.	Franklin International Inc	12/10/2024	C337-2454	503(b)(9)	\$55,306.64	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
43.	Gardner Spring, Inc	12/6/2024	C337-2420	503(b)(9)	\$236.99	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
44.	Gardner, Inc.	12/20/2024	C337-2614	503(b)(9)	\$32,798.45	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
45.	Gold Medal Products Co.	12/23/2024	C337-2689	503(b)(9)	\$3,611.81	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
46.	GT Express Inc.	12/10/2024	C337-2445	Priority	\$19,550.00	The Disputed Claim listed was filed after the established GUC and Priority Bar Date of 12/5/2024
47.	Hopkins Manufacturing Corporation	12/4/2024	C337-2168	503(b)(9)	\$20,186.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
48.	Industrial Battery Products Inc	12/27/2024	C337-100352	Admin	\$2,500.00	The Disputed Claim listed was filed after the established Administrative Date of 12/23/2024.

TRUE VALUE COMPANY, L.L.C., et. al.

Claim Objections - Late Filed Claims

No.	Name of Claimant	Filed Date	Claim Number	Claim Type	Claim Amount	Reason for Disallowance
49.	Johnson Eye Care	12/5/2024	C337-2288	503(b)(9)	\$507.86	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
50.	K & H Pet Products	12/20/2024	C337-2653	503(b)(9)	\$1,453.20	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
51.	Kamps Inc	12/3/2024	C337-2053	503(b)(9)	\$13,574.92	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
52.	Kobayashi Healthcare International	12/23/2024	C337-2700	503(b)(9)	\$12,458.96	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
53.	Kohler Co.	12/5/2024	C337-2366	503(b)(9)	\$10,994.55	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
54.	K-T Industries, Inc.	11/30/2024	C337-2029	503(b)(9)	\$24,433.43	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
55.	Liberty Garden Products, Inc.	12/20/2024	C337-2642	503(b)(9)	\$4,788.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
56.	Lignetics, Inc.	12/16/2024	C337-2515	503(b)(9)	\$175,905.90	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
57.	Manna Pro Products, LLC	12/26/2024	C337-100349	Admin	\$134,003.91	The Disputed Claim listed was filed after the established Administrative Bar Date of 12/23/24.
58.	Maple Avenue	12/19/2024	C337-2596	503(b)(9)	\$33,850.75	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
59.	Markman Peat Corp	11/29/2024	C337-1991	503(b)(9)	\$4,254.30	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
60.	Merito Industries Inc T/as Think Outside	12/11/2024	C337-2466	503(b)(9)	\$4,194.06	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
61.	Merito Industries Inc T/as Think Outside	12/3/2024	C337-2051	503(b)(9)	\$999.18	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
62.	Michael Kolovich	12/26/2024	C337-100350	Admin	\$14,451.68	The Disputed Claim listed was filed after the established Administrative Bar Date of 12/23/2024.
63.	Mine Safety Appliance Company, LLC	12/17/2024	C337-2555	503(b)(9)	\$523,104.23	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
64.	MiTek USA Inc.	12/3/2024	C337-2098	503(b)(9)	\$449.22	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
65.	National Presto Industries, Inc.	12/4/2024	C337-2240	503(b)(9)	\$14,848.95	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
66.	Ningbo Ironcube Works International Trade Co.,Ltd	12/4/2024	C337-2122	503(b)(9)	\$25,186.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
67.	Norman Equipment Company	12/3/2024	C338-15	503(b)(9)	\$335.55	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
68.	Old World Industries LLC	12/5/2024	C337-2267	503(b)(9)	\$26,631.96	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
69.	PS Furniture, Inc.	12/20/2024	C337-2627	503(b)(9)	\$2,163.02	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
70.	Reelcraft Industries, Inc.	12/3/2024	C337-2059	503(b)(9)	\$3,005.67	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
71.	Rhino Tool Company	12/11/2024	C337-2457	503(b)(9)	\$10,875.75	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
72.	Ridley USA Inc	12/18/2024	C337-2572	503(b)(9)	\$27,876.35	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.

TRUE VALUE COMPANY, L.L.C., *et. al.*

Claim Objections - Late Filed Claims

No.	Name of Claimant	Filed Date	Claim Number	Claim Type	Claim Amount	Reason for Disallowance
73.	Rock Falls Leasing Corp.	12/3/2024	C337-2102	503(b)(9)	\$3,450.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.

TRUE VALUE COMPANY, L.L.C., et. al.

Claim Objections - Late Filed Claims

No.	Name of Claimant	Filed Date	Claim Number	Claim Type	Claim Amount	Reason for Disallowance
74.	RW Rogers Company	12/12/2024	C337-2468	503(b)(9)	\$4,160.41	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
75.	Salt City Sales Inc.	12/23/2024	C337-2697	503(b)(9)	\$7,079.88	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
76.	Shurtape Technologies, LLC	12/4/2024	C337-2134	503(b)(9)	\$812.18	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
77.	siffron	12/19/2024	C341-36	503(b)(9)	\$777.40	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
78.	Simmons Mfg Company, LLC	12/3/2024	C337-2189	503(b)(9)	\$3,062.60	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
79.	Smith's Consumer Products	12/3/2024	C337-2416	503(b)(9)	\$222.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
80.	Solo, Inc	12/20/2024	C337-2651	503(b)(9)	\$7,085.38	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
81.	Spoontiques, Inc.	12/16/2024	C337-2540	503(b)(9)	\$11,379.53	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
82.	Summit Supply	12/23/2024	C341-38	503(b)(9)	\$193,400.54	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
83.	TMSS US, LLC (f.k/a TES Electric US, LLC)	12/4/2024	C337-2187	503(b)(9)	\$336.60	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of 11/27/24.
84 <u>85</u>	<u>USG Corporation</u>	<u>12/5/2024</u>	<u>C337-2306</u>	<u>503(b)(9)</u>	<u>\$369,085.18</u>	<u>The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of</u>
84 <u>85</u>	Valdes LLC	12/24/2024	C337-2704	503(b)(9)	\$7,150.00	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of
85 <u>86</u>	Wedge-Loc Co. Inc.	12/23/2024	C337-2710	503(b)(9)	\$1,625.10	The Disputed Claim listed was filed after the established 503(b)(9) Bar Date of